










December 15, 2017

-  **PM says government to complete term at any cost**
<https://fp.brecorder.com/2017/12/20171215327350/>
 Positive
-  **IMF says Pakistan has decoupled economy from politics**
<https://www.thenews.com.pk/print/256365-pakistan-has-decoupled-economy-from-politics-imf>
 Positive
-  **IMF says devalued PKR a welcome move**
<https://www.reuters.com/article/pakistan-imf/imf-says-devalued-pakistani-rupee-a-welcome-move-for-economic-growth-idUSL8N1OE54U>
 Positive
-  **IMF raises the alarm about fiscal deficit, external account**
<https://fp.brecorder.com/2017/12/20171215327355/>
 Negative
-  **Steel bar prices up by Rs5,000**
<https://www.dawn.com/news/1376652/steel-bar-prices-up-by-rs5000>
 Positive for Steels
-  **ABAD chief concerned over hike in steel bars prices**
<https://fp.brecorder.com/2017/12/20171215327438/>
 Neutral for Steels
-  **Cotton output may drop below target of 12.6mn bales on Punjab low s**
<https://www.thenews.com.pk/print/256123-cotton-output-maydrop-to-12-6-million-bales-on-punjab-lows>
 Negative
-  **Govt. official says government to take every step to avoid IMF program**
<https://fp.brecorder.com/2017/12/20171215327358/>
 Neutral

Market Statistics			
Date	Dec 14, 2017		
KSE-100 Index	38,223.55		
Net Change	(-596.10)		
Volume (mn)	53,973,540		
KSE-30 Index	19,060.28		
Net Change	(-342.42)		
Volume (mn)	42,451,860		
KSE All Share Index	28,501.92		
Net Change	(-352.36)		
Volume (mn)	92,758,490		
KMI-30 Index	65,460.53		
Net Change	(-1,273.40)		
Volume (mn)	29,676,580		
Advance	59		
Decline	261		
PSX Market Capitalization Rs. (bn)	8,204.522		
FIPI & LIPI Statistics			
Dec 14, 2017			
FIPI Portfolio	Gross Buy	Gross Sell	Net (USD)
Foreign Individual	0.10	-0.06	0.04
Foreign Corporates	4.43	-2.33	2.10
Overseas Pakistani	1.26	-1.43	-0.17
FIPI Total	5.79	-382	1.97
LIPI Portfolio	Gross Buy	Gross Sell	Net (USD)
Individuals	39.25	-40.48	-1.23
Companies	1.61	-1.87	-0.26
Bank /DFI	1.95	-0.30	1.65
NBFC	0.02	-0.01	0.02
Mutual Funds	2.45	-3.14	-0.69
Other Organization	0.74	-0.18	0.57
Broker Proprietary Trading	7.15	-11.31	-4.16
Insurance Companies	2.92	-0.79	2.13
LIPI Total	56.1	-58.07	-1.97
Data Administrator M. Naseem Alam			

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December 15, 2017

Top Volume Leaders (Dec 14, 2017)	Price Rs.	Vol (mn)
TRG	30.22	10,307,000
KEL	6.08	8,349,000
PAEL	44.00	6,376,700
DCL	12.52	3,733,000
DFML	27.14	3,586,500
ASL	15.37	3,545,000

Major Gainers (Dec 14, 2017)	Price. Rs.	Change. Rs.
RMPL	6,799.98	299.98
COLG	2,590.00	60.00
SFL	778.75	30.00
INDU	1,690.00	28.00
THALL	515.88	25.55
ABOT	633.99	19.25

Major Losers (Dec 14, 2017)	Price. Rs.	Change. Rs.
WYETH	1,405.00	-54.00
SAPL	1,241.00	-48.00
MARI	1,440.00	-37.00
GHNI	545.06	-28.67
NRL	423.82	-22.30
SRVI	725.00	-21.00

GDR Update	Price. Rs.
MCB (1GDR=2Shares)	3.00
OGDC (1GDR=10Shares)	13.00
UBL (1GDR=4Shares)	7.00
LUCK (1GDR=4Shares)	28.85
HUBC (1GDR=25Shares)	31.54

Board Meeting

Company	Date	Time	To Consider
Mirpurkhas Sugar Mills Ltd	20/12/2017	11.00 A.M	FY-17
Husein Sugar Mills Limited	20/12/2017	11.00 A.M	FY-17
Byco Petroleum Pakistan Ltd	20/12/2017	3.00 P.M	FY-17

Data Administrator M. Naseem Alam

Key Financial Market Update

GDP Growth FY17	5.30%
Per Capital Income	\$1,629
CPI Inflation % (Jul-17-Nov-17)	3.59%
FX Reserves (8-Dec-17) (USD)	\$20.687bn
Current A/C (July-17 - Sep-17)	\$(5.01)bn
Trade Balance (Jul 17- Oct 17) (USD)	\$(15.03)bn
6-Months KIBOR % (Dec 7, 2017)	6.20%

World Market Index

Dow 30	24,508.66	(-76.77)
S&P 500	2,652.01	(-10.54)
NASDAQ	6,856.53	(19.27)
Nikkei 225	22,526.39	(-168.06)
India	33,563.48	(+316.76)
Shanghai	3,264.35	(-28.08)

Commodities (USD)

WTI Crude	56.62
Brent Crude	62.68
Cotton \$/lb	74.98
Gold 100oz FUTR	1,251.79
Silver Future	15.90

Currency Rate (USD)

U.S Dollar	111.05
U.K Pound	147.05
Euro	129.20
Japanese Yen	0.970
U.A.E Dirham	30.15