



### SCS UNIVERSE

	EPS 4QCY24	DPS	EPS 1QCY25E	DPS	Current Price
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#### BANKS

BAFL	2.97	2.5	5.50	2.0	73.80
NBP	8.39	8.0	7.50	-	76.21
MCB	7.74	9.0	7.00	9.0	279.00
UBL	20.86	11.0	17.00	11.0	453.00
HBL	9.12	4.3	8.00	2.5	150.35
FABL	2.15	2.5	1.85	1.0	47.41
MEBL	13.28	7.0	11.75	5.0	258.40

#### FERTILIZER

EFERT	8.00	8.0	5.50	3.0	192.95
FFC	13.39	21.0	9.50	5.0	361.25
FATIMA	5.88	4.25	3.5	-	86.44

#### 2QFY25E

#### 3QFY25E

#### OIL & GAS EXPLORATION COMPANIES

OGDC	9.63	4.0	11.00	4.0	209.25
PPL	10.04	2.0	9.00	2.0	168.00
MARI	9.31	-	14.00	-	686.00
POL	26.68	25.0	29.00	-	519.70

#### Cement

LUCK (Cons)	73.18	-	85.00	-	1,560.00
FCCL	1.64	-	1.55	-	46.80
PIOC	7.71	5.0	9.20	-	208.60
DGKC	6.20	-	8.80	-	126.27
CHCC	11.69	1.5	13.25	-	252.10
MLCF	3.57	-	3.25	-	60.35

#### STEEL & Electric Cable

ISL	0.82	-	0.60	-	76.49
MUGHAL	0.63	-	0.50	-	70.00
FCL	0.88	-	0.70	-	22.65